



Advancing Drill Ready Epithermal Gold and Silver Projects in Idaho

May 2026

CSE: WGM, OTCQB: WGMTF, FSE: V0U

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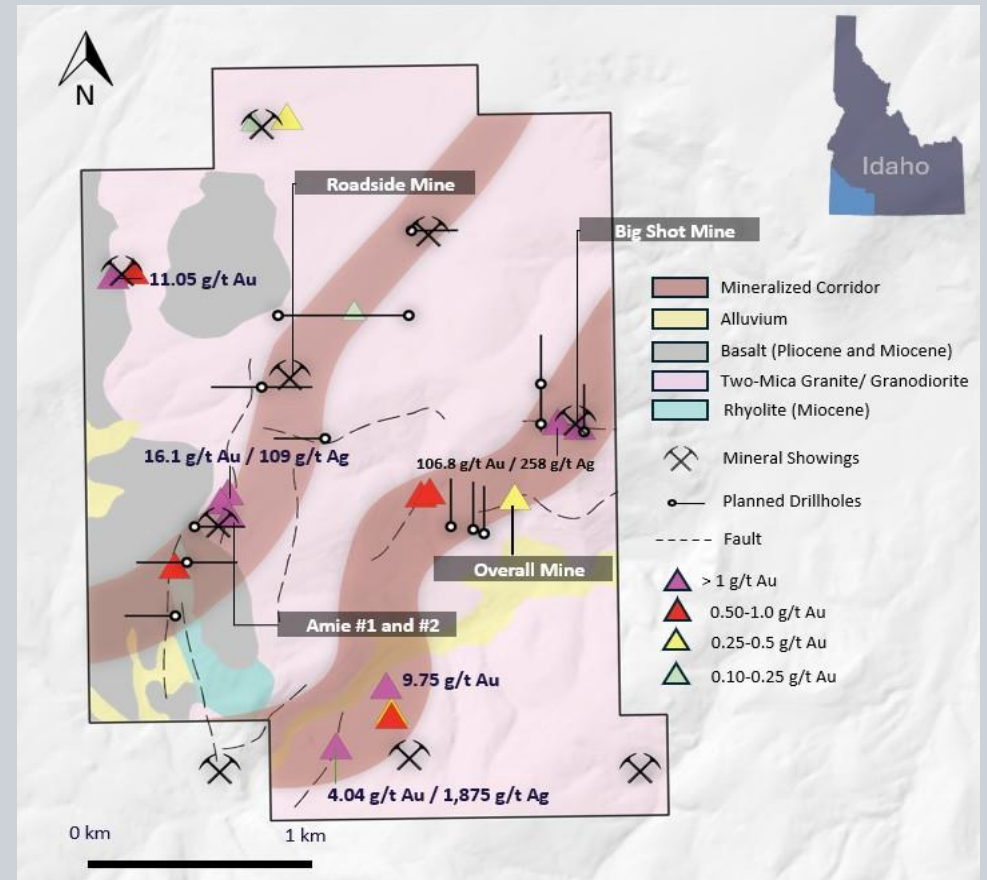
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The Opportunity

- Leveraged exposure to gold and silver through a highly prospective, drill ready portfolio on the same epithermal belt as Integra Resource's Delamar Project
- Past production and samples ranging up to **107 g/t Au and 1,875 g/t Ag** at the flagship Amie
- Drilling planned for H2 2026

- Historic production from at least 11 adits, 4 shafts, and 46 test pits (1800s through WWII)
- Fully permitted and drill ready epithermal gold and silver opportunity
- Projects are located the in same Miocene epithermal belt as Integra’s DeLamar project (2.9 Moz Au, 144 Moz Ag, M&I)
- Recent sampling at flagship Amie project returned 106.8 g/t Au and 1,875 g/t Ag, validated by a 2024 NI 43-101 Technical Report
- Early-stage geological modelling and surface sampling suggest the potential for a significant gold system



Amie surface sampling, 2021-2023

Why Idaho?

Pro resource state that has been historically underexplored

- Tier 1 jurisdiction with an established permitting framework and strong investor support for North American explorers
- Federal permitting rules significantly fast track exploration and mine permitting in the United States
- Idaho is ranked among top jurisdictions in the world for policy by the Fraser Institute
- Well developed infrastructure including roads, rail, power, and water
- Home to Barrick, Rio Tinto, BHP, and other majors

Amie: The Flagship

High-grade epithermal gold system with extensive historical development and independent technical validation

- **106.8 g/t Au** and **1,875 g/t Ag** from recent surface sampling
- Historic production from shallow oxide zone; depth potential remains untested
- 11 adits, 4 shafts, 46 test pits along 2km+ mineralised corridor
- Recent field work highlighted in NI 43-101 Technical Report confirms epithermal signature and validates high-grade samples



Chalcidonic quartz veinlets in brecciated host rock (Amie project, 2023)

Amie: Geology And Targets

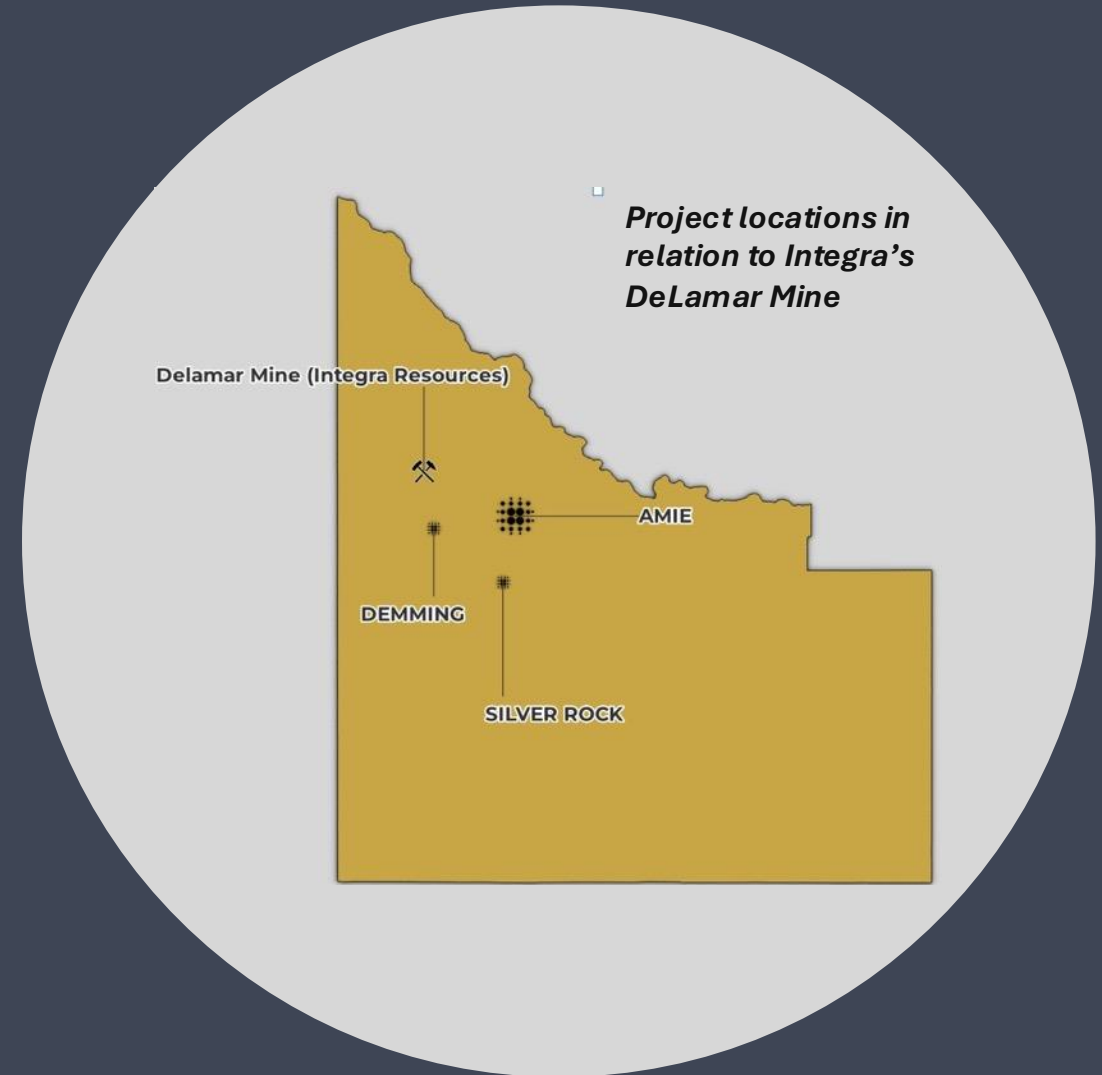
Multiple mineralised structures along a 2km+ corridor with high-grade surface samples and historic workings

- Surface sampling returned multiple high-grade gold and silver results across the 2km+ mineralised corridor
 - 106.8 g/t Au and 258 g/t Ag (Big Shot Mine area)
 - 16.1 g/t Au and 109 g/t Ag (Amie mine areas)
 - 11.05 g/t Au (northwestern area)
 - 4.04 g/t Au and 1875 g/t Ag (southern area)
- Multiple fault orientations indicate structural complexity
- Mineralisation hosted in veins and hydrothermal breccias, hosted in a granitoid intrusion intercalated with lenses of schists
- Maiden drilling (2026) to test depth extensions of high-grade surface mineralisation

Owyhee Belt Context

DeLamar validates the Owyhee belt with 2.9 Moz Au and 144 Moz Ag. WestGold Metals' projects sit 35-50km away in the same belt, with high-grade surface samples and no modern drilling

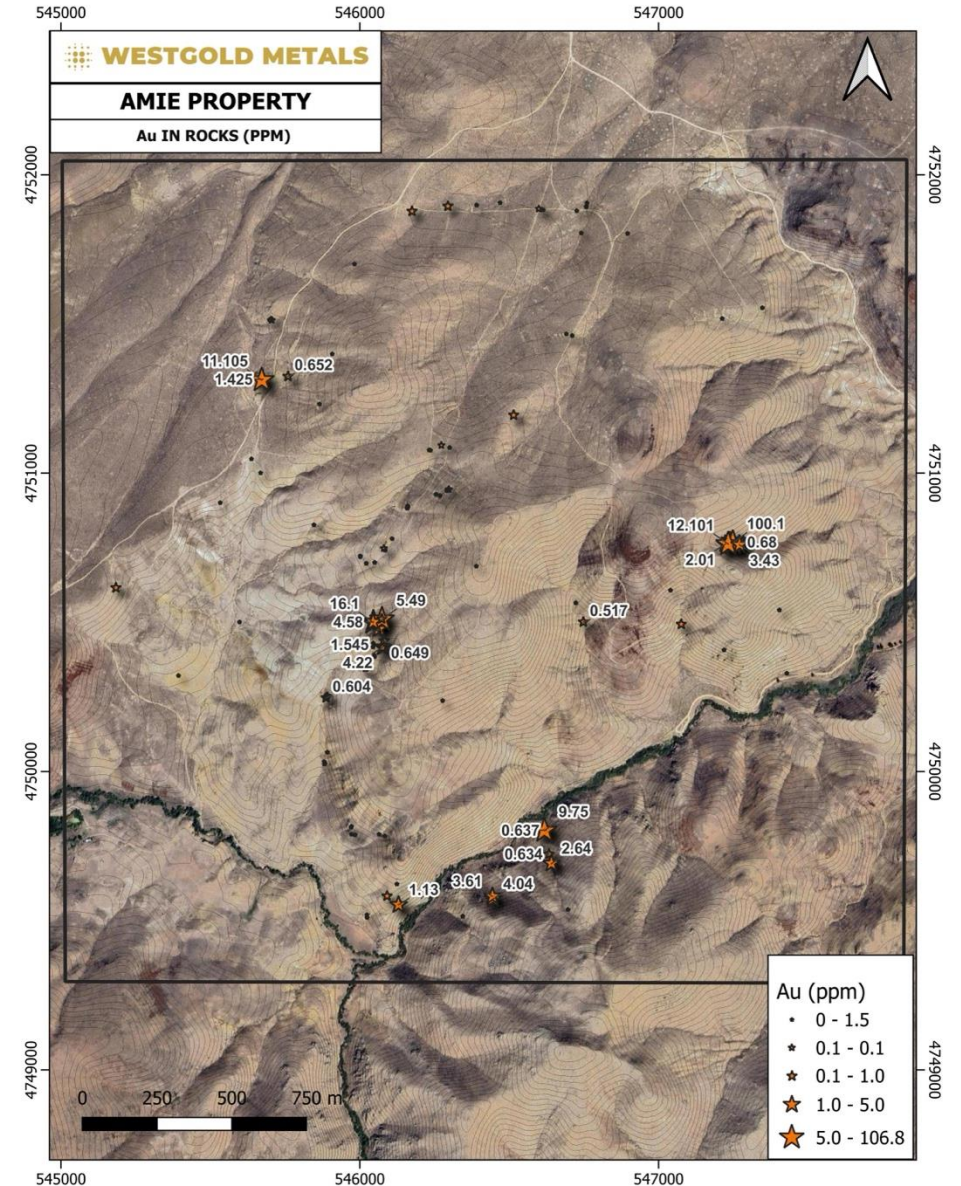
- Miocene volcanic-hosted low-sulfidation epithermal system
- Historic high-grade gold and silver production from multiple mines across Owyhee County
- Projects (Amie, Silver Rock and Demming) are located 35 to 50km from Integra Resources (ITR:CN - ~\$800m marketcap) DeLamar within the same belt
- No modern drilling at Amie, Silver Rock, or Demming; belt remains largely untested at depth
- Arid climate enables surface mapping with epithermal clay and silica signatures visible from the air



Amie: Epithermal System Model

Surface mineralisation interpreted to represent the upper levels of a low-sulfidation epithermal system

Favourable erosional level highlighted by outcropping mineralisation



Portfolio Optionality

Silver Rock and Demming provide additional high-grade discovery potential across the Owyhee belt

- **SILVER ROCK**

- High-grade silver system with grab samples up to **10,450 g/t Ag** and **1.2 g/t Au** from dumps
- NW-trending epithermal vein network with significant historic (1900s) infrastructure including 8 adits and 15 pits
- Elevated pathfinder elements (Hg, As, Sb) support epithermal signature and drilling potential
- Multiple undrilled vein targets along strike

- **DEMMING**

- **10.4 g/t AuEq** sampling in 2021 from 1,000+ ft long vertical quartz fissure vein (6-10 ft wide)
- Historic mine produced ore from a 100 ton/day flotation mill and 8,000 ft of underground development
- Hosted in intrusive rocks with gold associated with stibnite and arsenopyrite in blue quartz
- Potentially commercial stockpile onsite for reprocessing and sale
- Dozens of parallel veins undrilled along a 20-mile structural belt

Why Invest Now?

Testing depth potential for the first time in 150 years: 2026 catalyst with multiple high-grade discovery scenarios



2026 Drilling
Inaugural drill program at Amie targeting depth extensions of 106.8 g/t Au surface system



Tests
Testing multiple structural orientations along 2km+ mineralised corridor



Success Scenario
Intersect mineralisation at depth, confirm geological continuity, unlock resource potential



Entry Timing
Financing participants invest before first modern drill results on these projects



Portfolio Upside
Silver Rock (10,450 g/t Ag) and Demming (stockpile reprocessing) provide additional catalysts with immediate exploration and development upside

Q2 2026

Financing

Q3 2026

Targeting

Q4 2026

Drilling

Q1 2027

Results release

Q2 2027

Further work

Management

Experienced exploration and capital markets leadership aligned with shareholders through equity participation

Directors



JAMES HOCKING
CEO & Director

Over 20 years' commercial and capital markets experience across resources, spanning equity capital markets, mergers and acquisitions, and commercial advisory. Recently spent six years leading BHP Iron Ore's commercial development team.



DAMION CARRUEL
Director

Over 30 years of experience in financial markets, spanning stockbroking, futures trading, and equity markets. Has led financing efforts for multiple IPOs on the LSE, leveraging his deep expertise in corporate broking, investor relations, and equity markets.



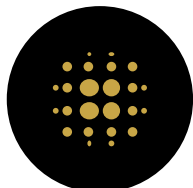
ANGUS CAMPBELL
Director

CEO of GlobalBlock and founder of Nominis Advisory. With a background in hedge funds, broking, and financial media, he brings deep capital markets experience. Also served as Director of Prestwick Capital Corporation (now Legacy Gold Mines Ltd).



TOM LEE
Director

Cofounder and President of Canid Capital, a prominent capital markets consulting firm based in Toronto. Prior, he worked on an institutional equity sales desk where he developed significant business relationships with institutions and issuers across Canada and the USA.



BERNHARD KLEIN
Director

Prof. of Mineral Processing and previous Head of Mining Engineering at the Norman B. Keevil Institute at the University of British Columbia. 35 years' experience in design and improvement within industry and academia, as well as experience as a director of junior exploration companies.

Management



ANTOINE SOUCY-FRADETTE
VP Exploration

North American exploration geologist from targeting to resource definition. Part of the Leviathan copper porphyry discovery team at Hercules Metals. Key contributor to Talisker Resources' 1.66 Moz maiden resource at Bralorne.



STEVEN NGUYEN
CFO & Corp. Secretary

Extensive experience supporting private and public companies in junior mining and other resource sectors.



DR. TOBY STRAUSS
Qualified Person

Over 25 years' experience as a geologist, entrepreneur and corporate executive with a successful track record of new gold discoveries.

Valuation Context

WestGold Metals trading at significant discount to Idaho and Nevada discovery peers ahead of maiden drilling

Company	Ticker	Market Cap. (CAD)	Stage	Key Asset
WestGold Metals	WGM	\$5.0m	Pre-drilling	Amie, Idaho
Metallis Resources Inc.	TSXV:MTS	\$14.4m	Early drilling	Greyhound, Idaho
Westward Gold Inc.	CSE: WG	\$30.9m	Drilling	Toiyabe Hills, Nevada
Eminent Gold Corp.	TSXV:EMNT	\$53.2m	Advanced drilling	Hot Springs Range, Nevada

WestGold Metals current valuation:

CA \$5m

/ 52m shares at \$.09

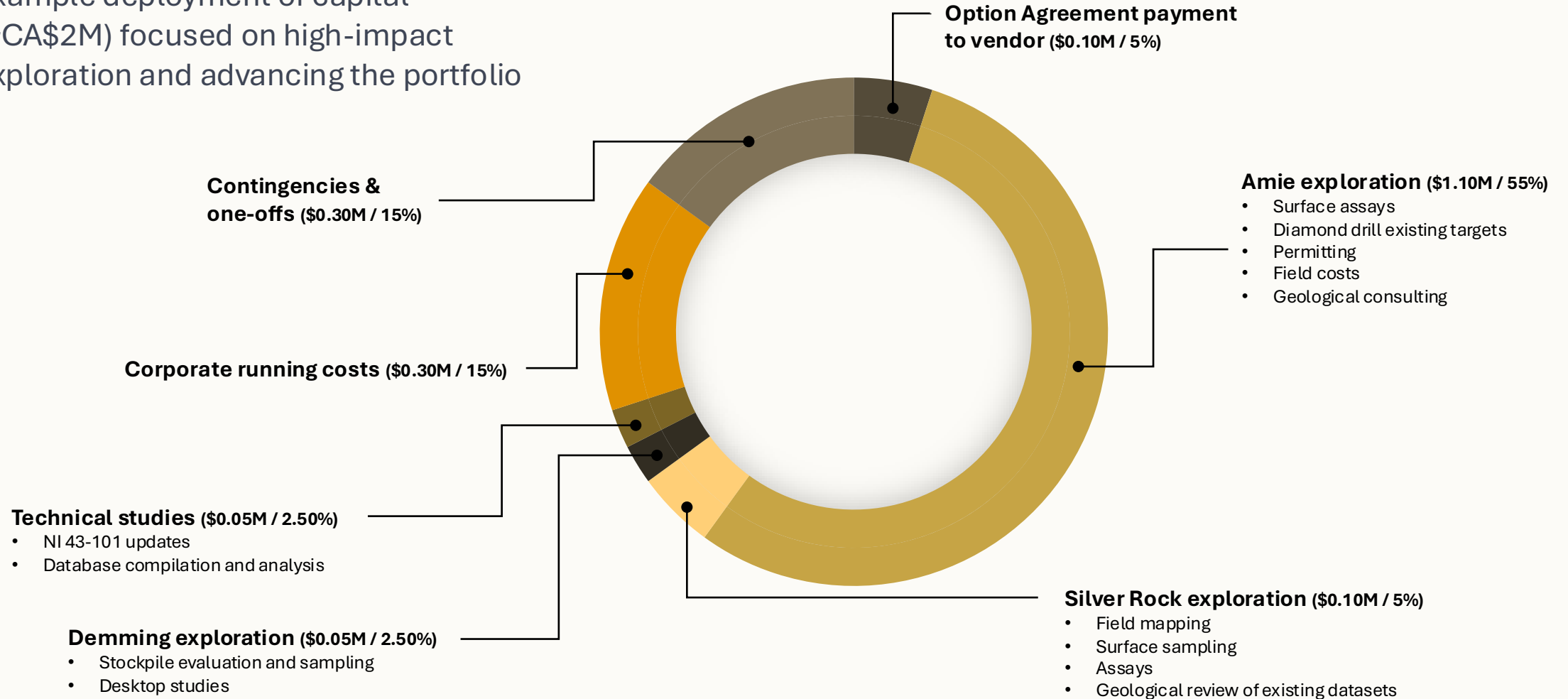
Market capitalisation figures as at May 13, 2026

- **Idaho and Nevada peers:** CA\$14m to CA\$53m

Valuation re-rate potential:
Successful maiden drilling could drive market cap toward peer group range

Use of Funds

Example deployment of capital (~CA\$2M) focused on high-impact exploration and advancing the portfolio



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